

## **VOLUNTEER FIRE DEPARTMENT/ RESCUE** SQUAD INFORMATION FORM

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www.clpusa.net

- Version #20200910

## **REQUIRED** FINANCIAL INFORMATION

- Three (3) most recently completed 990 tax returns, audits or year-end financial statements
- If the fiscal year-end of the last financial statement is more than 6 months old, provide year-to-date Balance Sheet & Income Statement

Current Year's Budget (if a					urn form with the rec	<mark>quired</mark> financial inf	ormation***
Legal Name of Lessee			TION FOR MUNICIPALITY Primary Contact Name Title				
Address			Office Phone Number Cell Phone Number				
City, State, Zip			Email				
County Contracting Municipality(s):			Second Contact Name Title				
Fed. Tax ID #			Office Phone Number Cell Phone Number				
Year VFD/Squad Established			Email				
Name of Insurance Carrier/Agent			Name of Attorney Phone Number				
Phone Number			Attorney Email				
Population Served	Coverage Area (sq. miles)	# of Dep	t. Members	# of	Calls per year	# of Fleet Ve	ehicles
	TF	RANSACTIO	N INFORMATIO	V			
Equipment Description:			Equipment Cost:				
Delivery Date:			Down Payment:				
# of Payments:	Trade In/Other:						
Payment Frequency:  Monthly Quarterly	Amount to Finance:						
	ESSENTI	AL USE & V	ENDOR INFOR	MATION			
Replacement: Yes If yes, explain why equipment is being replaced. No If no, explain why the addition is needed.							
New Equipment: See No	Vehicle Year (if ap	oplicable):	Miles (if used):				
Vendor/Dealer:	Salesperson's Na	me:	Phone:		Email:		
		OTHER IN	FORMATION				
OTHER INFORMATION  If lessee's expenditures exceeded revenues during any of the last 3 years, explain why and describe the actions taken to correct shortfall:							
Will the lessee issue more t	this Calendar Y	ear?	Yes	☐ No			
Has the lessee defaulted or	r legal obligation	?	Yes	□ No			
Are there any judgments, lie	ent?		Yes	☐ No			
Completed By:	Title:				Date:		

I certify everything stated in this form is correct to the best of my knowledge. Lessor is authorized to verify any information on this form with an appropriate third party as necessary to complete the credit review process. Lessor is authorized to contact our insurance to obtain carrier information as part of the credit review process. My signature above authorizes said agent to release this information to CLP. Upon submission of this form, we are committing to work with CLP and acknowledge failure to complete the lease in its entirety may result in a \$500 documentation fee being charged.